# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

Genesis Global Holdco, LLC, et al., 1 Case No. 23-10063 (SHL)

Debtors. Jointly Administered

### AFFIDAVIT OF SERVICE

I, James Roy, depose and say that I am employed by Kroll Restructuring Administration LLC ("Kroll"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On April 24, 2024, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Notice of Adjournment of Debtors' Twenty-Eighth Omnibus Objection (Non-substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability and Insufficient Documentation) [Docket No. 1616]
- Letter to the Honorable Sean H. Lane Regarding Status of the United States Trustee Outstanding Objections to Debtor's Joint Amended Chapter 11 Plan [Docket No. 1617]
- Motion to Estimate DCG's Counterclaim Against the Debtors Under Bankruptcy Code Sections 502(c) and 105(a) [Docket No. 1618]
- Debtors' Motion for Authority to Redact and File Certain Information Under Seal in Connection with the Debtors' Motion to Estimate DCG's Counterclaim Against the Debtors Under Bankruptcy Code Sections 502(C) and 105(a) [Docket No. 1619]

[Remainder of Page Intentionally Left Blank]

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

On April 24, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be (1) served via first class mail and email on the Notice Parties Service List attached hereto as **Exhibit B**; and (2) delivered via first class mail on Chambers of Honorable Sean H. Lane, Genesis Chambers Copy, US Bankruptcy Court SDNY, 300 Quarropas Street, Room 147, White Plains, NY 10601:

• Motion to Estimate DCG's Counterclaim Against the Debtors Under Bankruptcy Code Sections 502(c) and 105(a) (Unredacted)

Dated: May 9, 2024

/s/ James Roy James Roy

State of New York County of New York

Subscribed and sworn (or affirmed) to me on May 9, 2024, by James Roy, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ Cindy C. Hosein-Mohan
Notary Public, State of New York
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Qualified in Nassau County
Commission Expires December 30, 2025

2 SRF 78716

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## Exhibit A

## 23-10063-shl Doc 1692 Filed 05/19/24 Entered 05/19/24 20:57:34 Main Document Pg 4 of 12 Exhibit A

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## 23-10063-shl Doc 1692 Filed 05/19/24 Entered 05/19/24 20:57:34 Main Document Pg 5 of 12 Exhibit A

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## 23-10063-shl Doc 1692 Filed 05/19/24 Entered 05/19/24 20:57:34 Main Document Pg 6 of 12 Exhibit A

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## 23-10063-shl Doc 1692 Filed 05/19/24 Entered 05/19/24 20:57:34 Main Document Pg 8 of 12 Exhibit A

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## 23-10063-shl Doc 1692 Filed 05/19/24 Entered 05/19/24 20:57:34 Main Document Pg 9 of 12 Exhibit A

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# 23-10063-shl Doc 1692 Filed 05/19/24 Entered 05/19/24 20:57:34 Main Document Pg 10 of 12 Exhibit A

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## Exhibit B

# 23-10063-shl Doc 1692 Filed 05/19/24 Entered 05/19/24 20:57:34 Main Document Pg 12 of 12 Exhibit B

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